

Document and entity information

Mar 2023

| Company information | |
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| Company information | |
| FASF member mark | Financial Result for Fiscal Year Ended March 2023 [Japanese STANDARD] (Consolidated) |
| Document name | |
| Filing date | 2023-05-12 |
| Company name | NIPPON PRIMEX INC. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | - |
| Tokyo Standard | true |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 27950 |
| URL | https://www.primex.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2023-03-31 |
| Representative | |
| Title | President |
| Name | Zenji Nakagawa 司 |
| Inquiries | |
| Title | Chief Administrative Officer |
| Name | Atsushi Maoka |
| Tel | 03-3750-1234 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2023-06-26 |
| Dividend payable date (as planned) | 2023-06-27 |
| Annual securities report filing date (as planned) | 2023-06-26 |
| Supplemental material of annual results | - |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |

Business Results-Operating results

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 6,172 | 5,876 |
| % change | 5.0 | 13.3 |
| Operating profit | | |
| Operating profit | 522 | 472 |
| % change | 10.6 | 50.6 |
| Ordinary profit | | |
| Ordinary profit | 634 | 644 |
| % change | -1.6 | 68.3 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 396 | 416 |
| % change | -4.8 | 74.2 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 481 | 394 |
| Change in comprehensive income | 22.0 | 2.5 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 75.36 | 79.15 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 5.9 | 6.6 |
| Ordinary profit to total assets ratio (%) | 7.1 | 7.7 |
| Operating profit to net sales ratio (%) | 8.5 | 8.0 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 9,183 | 8,703 |
| Net assets | 6,869 | 6,493 |
| Capital adequacy ratio (%) | 74.8 | 74.6 |
| Net assets per share (Yen) | 1,305.30 | 1,233.85 |
| Note to consolidated financial positions | | |
| Owner's equity | 6,869 | 6,493 |
| Note to financial positions | - | - |

Business Results-Cash flows

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 307 | 256 |
| Cash flows from investing activities | -1,662 | 298 |

| | | |
|--------------------------------------|-------|-------|
| Cash flows from financing activities | -136 | -142 |
| Cash and equivalents, end of period | 1,035 | 2,447 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | |
|--|----------|
| | Mar 2023 |
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2024 | Mar 2023 | Mar 2022 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 20.00 | 20.00 |
| Forecast | 20.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 20.00 | 20.00 |
| Forecast | 20.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 105 | 105 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 26.5 | 25.3 |
| Forecast | - | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.5 | 1.6 |
| Note to dividends | | | |
| Note to dividends | | | |

Forecasts

(in millions of yens)

Mar 2024

| Forecasts | | 3.Consolidated Earnings Forecasts (2023/4/ 1 ~2024/ 3/31) |
|---|--|---|
| Forecasts | | |
| Title for forecasts | | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | - |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | | 6,200 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 0.5 |
| Upper | | - |
| Lower | | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | | 540 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 3.4 |
| Upper | | - |
| Lower | | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | | 640 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 0.8 |
| Upper | | - |
| Lower | | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | | 400 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 0.9 |
| Upper | | - |
| Lower | | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | | 76.01 |
| Upper | | - |
| Lower | | - |
| Note to consolidated forecasts | | |
| Note to forecasts | | - |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

| | |
|--|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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| | |
|--|------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2023 | Mar 2022 |
|--|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 5,523,592 | 5,523,592 |
| Number of treasury stock at the end of fiscal year | 260,802 | 260,802 |
| Average number of shares | 5,262,790 | 5,262,790 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 6,161 | 5,867 |

| | | |
|--|-------|-------|
| % change | 5.0 | 13.3 |
| Operating profit | | |
| Operating profit | 496 | 417 |
| % change | 18.9 | 54.7 |
| Ordinary profit | | |
| Ordinary profit | 627 | 607 |
| % change | 3.3 | 70.5 |
| Profit | | |
| Profit | 390 | 403 |
| % change | -3.2 | 80.5 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 74.21 | 76.69 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 8,740 | 8,304 |
| Net assets | 6,633 | 6,264 |
| Capital adequacy ratio (%) | 75.9 | 75.4 |
| Net assets per share (Yen) | 1,260.54 | 1,190.24 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 6,633 | 6,264 |
| Note to financial positions | - | |

Business Results-Note to overview of nonconsolidated business results

| | Mar 2023 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.